

# What will your legacy be?

"It takes a noble person to plant a seed that will one day provide shade to those whom one may never meet."

— Dr. D. Elton Trueblood



## Making a Planned/Legacy Gift

Planned and legacy giving donors help ensure Royal University Hospital has the exceptional medical professionals, training and state-of-the-art equipment and technology needed to save lives. A planned gift can provide peace of mind, knowing you've prepared for your future, your family's future, and the future of health care at RUH. It's a meaningful way to leave a lasting impact, while potentially maintaining income today and reducing taxes.

### Peggy's Story

Peggy suffered a stroke from an aneurysm in her brain and was flown to RUH and the waiting provincial stroke team, who saved her life. Peggy says that every time something great happens now, she is reminded of the critical role RUH has played in her life.



Peggy Benko (second from left) with her family

For that reason, she has decided to include the RUH Foundation in her Will. To read this and other inspiring stories, please visit [ruh.org/planned-giving](http://ruh.org/planned-giving)

"Including RUH Foundation in my Will was a simple way to give back to the hospital that has cared for our family. It feels good knowing my gift will help others in the future."

— RUH Foundation Legacy Donor

## How to Leave Your Legacy

A charitable bequest is a gift included in your Will that directs your Executor(s)/Trustee(s) to leave a portion of your estate to a charitable organization such as RUH Foundation. There are several ways to leave your legacy:

- **Residual gift:** what remains after all expenses and commitments are paid.
- **Percentage gift:** a set percentage of your estate, which adjusts with its value.
- **Fixed sum gift:** a specific dollar amount.

### Sample Language

"I direct my trustee to transfer and deliver the [residue/percentage/fixe d sum] of my Estate, to the Royal University Hospital Foundation Inc. (the "Foundation") to be used for the Foundation's general purpose(s) [or, to be applied by the Foundation as its directors see fit]."

# Other Ways to Give

## Life Insurance

A simple, cost-effective way to make a significant future gift. You can name RUH Foundation as the owner or beneficiary of a new or existing policy, while receiving tax benefits today or through your estate.

## Registered Assets (TFSA, RRSP, RRIF)

One of the most tax-effective ways to give. Designating RUH Foundation as a beneficiary of your registered assets can reduce taxes on your estate while supporting life-saving care.

## Publicly Traded Securities

Gifts of stocks, bonds, or mutual funds may offer significant tax advantages. Visit [ruh.org](http://ruh.org) > Ways to Give > Legacy or Planned Giving to access the Securities Transfer Form, or call 306.655.6501.

## Charitable Gift Annuity

A meaningful gift that can also provide financial security. A portion of your donation is used to purchase a life annuity, providing guaranteed income for life, with payments that are largely tax-free.

## Charitable Remainder Trust

An irrevocable trust that can provide income to you or other beneficiaries, with the remaining assets supporting RUH Foundation in the future.

## Royal Legacy Giving Society

When you inform RUH Foundation of your legacy gift, you'll be welcomed into the **Royal Legacy Giving Society**, recognizing donors who have included RUH Foundation in their estate plans. Members receive RUH Foundation updates, invitations to special events and recognition on our Legacy Donor Wall, with anonymity respected if desired.

## Charitable Information for Your Will

The following details may be helpful when preparing your Will.

**Legal Name:** Royal University Hospital Foundation Inc.

**Charitable Registration #:** 11927 9131 RR0001

### Disclaimer

The information on these pages is general in nature and is not intended as professional advice. Donors considering a legacy gift are encouraged to consult a qualified advisor with appropriate legal and tax expertise to develop a charitable giving plan that meets their goals.

## Contact Us

**Thank you** for considering how you can leave a legacy through Royal University Hospital Foundation. For more information or to discuss your options, please contact Candace Boersma. There is no obligation.



Candace Boersma, Legacy Giving and Donor Relations Officer



[candace.boersma@ruh.org](mailto:candace.boersma@ruh.org)



306.655.6501



[ruh.org/planned-giving/](http://ruh.org/planned-giving/)



103 Hospital Drive  
Saskatoon, SK

