

What Will Your Legacy Be?



Your legacy is the footprint you will leave on this earth. It's a way to be grateful and to be remembered for your generosity - giving back to family, friends, and community.

Remembering Royal University Hospital Foundation in your Will ensures that your legacy of generosity is supporting healthcare priorities for Saskatchewan's patients and families who will need life-saving care and treatment at Royal University Hospital in the future.

"It takes a noble person to plant a seed and grow a tree
that will one day provide shade to those whom one may never meet."

Dr. D. Elton Trueblood

How to Leave Your Legacy

A **Charitable Will Bequest** is a direction in your Will that instructs your Executor(s)/Trustee(s) to leave a portion of your assets to a charitable organization like the RUH Foundation. Below are a few options on how to leave your legacy:

- A residual gift is the money that's 'left over' in an Estate after all the fixed commitments are met.
- A percentage gift is a percentage of your Estate, and the amount of this gift will ultimately vary depending on the estate size. For example, a donor to RUH Foundation who had 3 children, divided their estate into 4 equal portions: each child received their portion of the estate, and the final portion was split between two charities.
- A fixed sum gift is where you can name a specific dollar amount.

We know that considering a gift in your Will is an emotional experience. Many people find this a most satisfying way of giving because they recognize that their gift can continue to make a difference.

**Thank you for considering how you can leave a legacy
through Royal University Hospital Foundation.**

Contact: Candace Boersma, RUH Foundation's Legacy Gifts and Donor Relations Officer at
306.655.6501 or candace.boersma@ruhf.org

The material on these three pages provides general information and is not intended to constitute or replace specific professional advice. Donors considering a legacy gift should speak to an advisory with appropriate tax and other expertise to implement a charitable giving strategy that achieves their objectives.

Information for your Will

Legal Name: Royal University Hospital Foundation Inc.

Charitable Registration #: 11927 9131 RR0001

Sample Charitable Bequest Language for General Purpose (Unrestricted)

Residual Bequest:

"I direct my trustee to transfer and deliver the residue of my Estate, to the Royal University Hospital Foundation Inc. (the "Foundation") to be used for the Foundation's general purpose(s) [or, to be applied by the Foundation as its directors see fit]."

Percentage Bequest:

"I direct my Trustees to pay or transfer _____ (percentage) of my estate to the Royal University Hospital Foundation Inc. (the "Foundation") to be used for the Foundation's general purposes [or, to be applied by the Foundation as its directors see fit]."

Fixed Sum Bequest:

"I direct my Trustees to pay or transfer the sum of \$ _____ to the Royal University Hospital Foundation Inc. (the "Foundation") to be used for the Foundation's general purposes [or, to be applied by the Foundation as its directors see fit]."

Sample Charitable Bequest Language for Designated Areas

For the greatest flexibility in meeting urgent priorities, RUH Foundation prefers bequests to be unrestricted. However, if you wish to designate your gift, we are happy to discuss that option with you.

To enable RUH Foundation to use designated bequest funds as intended yet accommodate the unforeseen, please consider the suggested wording below:

Residual Restricted Bequest (with escape clause):

"I direct my trustee to transfer the residue of my Estate, including any undistributed income to the Royal University Hospital Foundation Inc. (the "Foundation") to be used for the following purpose(s): _____

If the Foundation is unable to apply all or part of these funds for the specific purpose(s) stated above, then it may be applied by the Foundation as its directors see fit."

Percentage Restricted Bequest (with escape clause):

"I direct my Trustees to pay or transfer _____ (percentage) of my estate to the Royal University Hospital Foundation Inc. (the "Foundation") to be used for the following purpose(s): _____

If the Foundation is unable to apply all or part of these funds for the specific purpose(s) stated above, then it may be applied by the Foundation as its directors see fit."

Fixed Sum Restricted Bequest (with escape clause):

"I direct my Trustees to pay or transfer the sum of \$ _____ to the Royal University Hospital Foundation Inc. (the "Foundation") to be used for the following purpose(s): _____

If the Foundation is unable to apply all or part of these funds for the specific purpose(s) stated above, then it may be applied by the Foundation as its directors see fit."